

# Monthly Economic Calendar

October 2013

MON	TUE	WED	THU	FRI
	<p><b>1</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Mfg Sep prev 46.4 (9.30am)                      RP Data-Rismark House Prices Sep prev 0.5% (10.00am)                      Retail Sales Aug exp 0.3% prev 0.1% (11.30am)                      RBA Cash Rate Decision Oct exp 2.50% prev 2.50% (2.30pm)</p> <p><b>CHINA</b>                      Mfg PMI Sep exp 51.5 prev 51.0 (11am)</p> <p><b>EURO ZONE</b>                      Mfg PMI Sep final exp 51.1 prev 51.1 (6pm)                      Unemployment Rate Aug exp 12.1% prev 12.1% (7pm)</p> <p><b>JAPAN</b>                      Jobless Rate Aug exp 3.8% prev 3.8% (9.30am)                      Tankan Large Mfg Q3 exp 7 prev 4 (9.50am)</p> <p><b>UNITED KINGDOM</b>                      PMI Mfg Sep exp 57.3 prev 57.2 (6.30pm)</p> <p><b>UNITED STATES</b>                      ISM Mfg Sep exp 55.2 prev 55.7 (12am)</p>	<p><b>2</b></p> <p><b>AUSTRALIA</b>                      HIA New Home Sales Aug prev -4.7% (11am)                      Trade Balance Aug exp -\$900mn prev -\$765mn (11.30am)                      Building Approvals Aug exp -1.0% prev 10.8% (11.30am)                      Engineering Construction Q2 (11.30am)</p> <p><b>EURO ZONE</b>                      PPI Aug exp 0.1% prev 0.3% (7pm)                      ECB Rates exp 0.50% prev 0.50% (9.45pm)                      ECB Deposit Rate exp 0.00% prev 0.00% (9.45pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Construction Sep exp 60.0 prev 59.1 (6.30pm)</p> <p><b>UNITED STATES</b>                      ADP Employment Change Sep exp 175k prev 176k (10.15pm)</p>	<p><b>3</b></p> <p><b>AUSTRALIA</b>                      St.George-MI Household Financial Conditions Q3                      AiG Perf of Services Sep prev 39.0 (9.30am)</p> <p><b>CHINA</b>                      Non-Mfg PMI Sep prev 53.9 (11am)</p> <p><b>EURO ZONE</b>                      Services PMI Sep final exp 52.1 prev 52.1 (6pm)                      Composite PMI Sep final prev 52.1 (6pm)                      Retail Sales Aug exp 0.1% prev 0.1% (7pm)</p> <p><b>UNITED KINGDOM</b>                      PMI Services Sep exp 60.5 prev 60.5 (6.30pm)</p> <p><b>UNITED STATES</b>                      Factory Orders Aug exp 0.2% prev -2.4% (12am)                      ISM Non-Mfg Sep exp 57.0 prev 58.6 (12am)</p>	<p><b>4</b></p> <p><b>CHINA</b>                      HSBC-Markit Services PMI Sep prev 52.8 (11.45am)</p> <p><b>JAPAN</b>                      BoJ Target Rate prev 0.10%                      BoJ Monetary Base Target 2014 prev ¥270trn</p> <p><b>UNITED STATES</b>                      Non-farm Payrolls Change Sep exp 178k prev 152k (10.30pm)                      Unemployment Rate Sep exp 7.3% prev 7.3% (10.30pm)</p>
<p><b>7</b></p> <p><b>AUSTRALIA</b>                      AiG Perf of Constr'n Sep prev 43.7 (9.30am)                      ANZ Job Ads Sep prev -2.0% (11.30am)</p> <p><b>UNITED STATES</b>                      Consumer Credit Aug prev US\$10.4bn (6am)</p>	<p><b>8</b></p> <p><b>AUSTRALIA</b>                      NAB Bus Confidence Sep prev 6 (11.30am)                      NAB Bus Conditions Sep prev -6 (11.30am)</p> <p><b>EURO ZONE</b>                      German Factory Orders Aug prev -2.7% (8pm)</p> <p><b>JAPAN</b>                      Current Acc't Aug prev ¥577.3bn (9.50am)</p> <p><b>UNITED STATES</b>                      NFIB Small Business Optimism Sep prev 94.0 (10.30pm)                      Trade Aug prev -US\$39.1bn (11.30pm)                      IBD/TIPP Economic Optimism Oct prev 46.0 (1am)</p>	<p><b>9</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Confidence Oct prev 105.7 (10.30am)</p> <p><b>EURO ZONE</b>                      German Industrial Production Aug prev -1.7% (9pm)</p> <p><b>UNITED KINGDOM</b>                      Industrial Prod'n Aug prev 0.0% (7.30pm)                      Trade Balance Aug prev -£3.1bn (7.30pm)</p> <p><b>UNITED STATES</b>                      Minutes of the FOMC Meeting Sep (5am)</p>	<p><b>10</b></p> <p><b>AUSTRALIA</b>                      WBC-MI Consumer Inflation Expectations Oct prev 1.5% (11am)                      WBC-MI Employment Expect'ns Oct (11am)                      Labour Force Sep (11.30am)                      Employment Change exp 5.0k prev -10.8k                      Unemployment Rate exp 5.9% prev 5.8%                      Participation Rate exp 65.0% prev 65.0%</p> <p><b>EURO ZONE</b>                      ECB Monthly Report (7pm)</p> <p><b>JAPAN</b>                      Machine Orders Aug prev 0.0% (10.50am)</p> <p><b>NEW ZEALAND</b>                      Business NZ PMI Sep prev 57.5 (8.30am)</p> <p><b>UNITED KINGDOM</b>                      BoE Rates exp 0.50% prev 0.50% (10pm)                      BoE Asset Purchase Target prev £375bn (10pm)</p>	<p><b>11</b></p> <p><b>AUSTRALIA</b>                      Building Activity Q2 (11.30am)</p> <p><b>CHINA</b>                      Trade Balance Sep prev US\$28.5bn (12 Sep)                      Exports y/y prev 7.2%                      Imports y/y prev 7.0%</p> <p><b>UNITED STATES</b>                      Retail Sales Sep prev 0.2% (11.30pm)                      PPI Sep prev 0.3% (11.30pm)                      UoM Consumer Confidence Oct preliminary prev 77.5 (12.55am)</p>

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<p><b>14</b></p> <p><b>AUSTRALIA</b> Housing Finance Aug (11.30am) No. Owner Occupiers exp -3.5% prev 2.4% Value of Total exp -1.5% prev 1.1%</p> <p><b>CHINA</b> CPI Sep y/y prev 2.6% (12.30pm) PPI Sep y/y prev -1.6% (12.30pm)</p> <p><b>EURO ZONE</b> Industrial Production Aug prev -1.5% (8pm)</p>	<p><b>15</b></p> <p><b>AUSTRALIA</b> RBA Board Meeting Minutes Oct (11.30am) New Motor Vehicle Sales Sep prev 0.8% (11.30am) Lending Finance Aug (11.30am)</p> <p><b>EURO ZONE</b> ZEW Eco Sentiment Oct prev 58.6 (8pm)</p> <p><b>JAPAN</b> Industrial Production Aug final (3.30pm)</p> <p><b>UNITED KINGDOM</b> PPI Inputs Sep prev -0.2% (7:30pm) PPI Outputs Sep prev 0.1% (7:30pm) CPI Sep prev 0.4% (7:30pm)</p> <p><b>UNITED STATES</b> NY Empire Mfg Oct prev 6.29 (11.30pm)</p>	<p><b>16</b></p> <p><b>AUSTRALIA</b> WBC Leading Index Aug prev 0.6% (10.30am)</p> <p><b>EURO ZONE</b> CPI Sep prev 0.1% (8pm) Trade Balance Aug prev €11.1bn (8pm)</p> <p><b>NEW ZEALAND</b> CPI Q3 prev 0.2% (8.45am)</p> <p><b>UNITED KINGDOM</b> Jobless Claims Chg Sep prev -32.6k (7.30pm) ILO Unemployment Rate Aug prev 7.7% (7.30pm)</p> <p><b>UNITED STATES</b> CPI Sep prev 0.1% (11.30pm) Total Net TIC Flows Aug prev US\$56.7bn (12am) NAHB Housing Index Oct prev 58 (1am) Fed's Beige Book (5am)</p>	<p><b>17</b></p> <p><b>AUSTRALIA</b> NAB Bus Confidence Q3 prev -1 (11.30am)</p> <p><b>EURO ZONE</b> Current Account Aug prev €16.9bn (7pm)</p> <p><b>NEW ZEALAND</b> ANZ NZ Job Ads Sep prev -1.4% (8am) ANZ Consumer Conf. Oct prev 118.8 (11am)</p> <p><b>UNITED KINGDOM</b> Retail Sales Sep prev -0.9% (7:30pm)</p> <p><b>UNITED STATES</b> Housing Starts Sep prev 0.9% (11.30pm) Building Permits Sep prev -2.9% (11.30pm) Industrial Prod'n Sep prev 0.4% (12.15am) Philadelphia Fed Oct prev 22.3 (12am)</p>	<p><b>18</b></p> <p><b>AUSTRALIA</b> RBA Head of Financial Stability Ellis speaks (11.10am) RBA Governor Stevens speaks (12pm)</p> <p><b>CHINA</b> GDP Q3 (1pm) q/q prev 1.7% y/y prev 7.5%</p> <p>Industrial Prod'n Sep y/y prev 10.4% (1pm) Retail Sales Sep y/y prev 13.4% (1pm)</p> <p><b>UNITED STATES</b> Leading Indicators Sep prev 0.7% (1am)</p>
<p><b>21</b></p> <p><b>AUSTRALIA</b> RBA Assistant Governor Edey speaks</p> <p><b>EURO ZONE</b> Govt Debt/GDP 2012 prev 90.6% (8pm)</p> <p><b>JAPAN</b> Trade Sep prev -¥962.8bn (10.50am)</p> <p><b>UNITED STATES</b> Chicago Fed National Activity Sep prev 0.14 (11.30pm) Existing Home Sales Sep prev 1.7% (1am)</p>	<p><b>22</b></p> <p><b>CHINA</b> Property Prices Sep (12.30pm) Conference Board Leading Eco Index Sep (1pm)</p> <p><b>UNITED STATES</b> Richmond Fed Mfg Oct prev 0 (1am)</p>	<p><b>23</b></p> <p><b>AUSTRALIA</b> Conference Board Leading Index Aug prev 0.3% (10am) DEWR Vacancies Sep prev 0.3% (11am) CPI (11.30am) Headline q/q exp 0.7% prev 0.4% Headline y/y exp 1.7% prev 2.4% Underlying q/q exp 0.6% prev 0.5% Underlying y/y exp 2.2% prev 2.4%</p> <p><b>CHINA</b> MNI Business Sentiment Oct (12.45pm)</p> <p><b>EURO ZONE</b> Consumer Confidence Oct prev -14.9 (1am)</p> <p><b>UNITED KINGDOM</b> Bank of England Minutes (7:30pm)</p> <p><b>UNITED STATES</b> House Price Index Aug prev 1.0% (12am)</p>	<p><b>24</b></p> <p><b>AUSTRALIA</b> RBA Deputy Governor Lowe speaks (2pm)</p> <p><b>CHINA</b> HSBC Flash Mfg PMI Oct prev 51.2 (12.45pm)</p> <p><b>EURO ZONE</b> PMI Manufacturing Oct (7pm) PMI Composite Oct (7pm) PMI Services Oct (7pm)</p> <p><b>NEW ZEALAND</b> Trade Balance Sep prev -NZ\$1.2bn (8.45am)</p> <p><b>UNITED STATES</b> New Home Sales Sep prev 7.9% (1am) Kansas City Fed Mfg Oct prev 2 (2am)</p>	<p><b>25</b></p> <p><b>CHINA</b> Industrial Profits Sep y/y YTD prev 12.8% (27 Oct, 12.30pm)</p> <p><b>EURO ZONE</b> German IFO Business Climate Oct prev 107.7 (7pm)</p> <p><b>JAPAN</b> National CPI Sep y/y prev 0.9% (10.30am)</p> <p><b>UNITED KINGDOM</b> GDP Q3 prev 0.7% (7.30pm)</p> <p><b>UNITED STATES</b> Durable Goods Orders Sep prev 0.1% (11.30pm) UoM Consumer Confidence Oct final (11.55pm)</p>

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<p><b>28</b></p> <p><b>UNITED STATES</b>                      Pending Home Sales Sep prev -1.6% (1am)                      Dallas Fed Mfg Oct (1.30am)</p>	<p><b>29</b></p> <p><b>AUSTRALIA</b>                      RBA Governor Stevens speaks (9.30am)  <b>EURO ZONE</b>                      German GfK Consumer Confidence Nov prev 7.1 (6pm)  <b>JAPAN</b>                      Jobless Rate Sep (10.30am)                      Retail Trade Sep (9.50am)  <b>UNITED STATES</b>                      S&amp;P/Case-Shiller Home Prices Aug prev 0.6% (12am)</p>	<p><b>30</b></p> <p><b>EURO ZONE</b>                      Economic Confidence Oct prev 96.9 (9pm)                      Business Climate Oct prev -0.20 (9pm)                      Consumer Confidence Oct final (9pm)  <b>JAPAN</b>                      Industrial Production Sep (10.50am)  <b>UNITED STATES</b>                      ADP Employment Change Oct (11.15pm)                      GDP Q3 annualized prev 2.5% (11.30pm)                      FOMC Rate Decision prev 0.25% (5am)                      Fed's Monthly MBS Purchases exp US\$40bn prev \$40bn (5am)                      Fed's Monthly Treasury Purchases exp US\$45bn prev \$45bn (5am)</p>	<p><b>31</b></p> <p><b>AUSTRALIA</b>                      HIA New Home Sales Sep (11am)                      Private Sector Credit Sep (11.30am)                      Building Approvals Sep (11.30am)                      Trade Price Indices Q3 (11.30am)                      Export Price Index exp 3.0% prev -0.3%                      Import Price Index exp 4.0% prev -0.3%  <b>EURO ZONE</b>                      Unemployment Rate Sep (9pm)                      CPI Estimate Oct (9pm)  <b>JAPAN</b>                      Housing Starts Sep (4pm)                      BoJ Target Rate prev 0.10%                      BoJ Monetary Base Target 2014 prev ¥270trn  <b>NEW ZEALAND</b>                      RBNZ OCR Decision exp 2.50% prev 2.50% (7am)                      Building Permits Sep (8.45am)                      ANZ Business Confidence Oct (11am)  <b>UNITED KINGDOM</b>                      GfK Consumer Conf. Oct prev -10 (11.05am)  <b>UNITED STATES</b>                      Employment Costs Q3 prev 0.5% (11.30pm)                      Personal Income Sep prev 0.4% (11.30pm)                      Personal Spending Sep prev 0.3% (11.30pm)                      ISM Milwaukee Oct (12am)                      Chicago PMI Oct (12.45am)</p>	

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## Contact Listing

### Chief Economist

Besa Deda

[dedab@bankofmelbourne.com.au](mailto:dedab@bankofmelbourne.com.au)

(02) 8254 3251

### Senior Economist

Hans Kunnen

[kunnenh@bankofmelbourne.com.au](mailto:kunnenh@bankofmelbourne.com.au)

(02) 8254 8322

### Senior Economist

Josephine Horton

[hortonj@bankofmelbourne.com.au](mailto:hortonj@bankofmelbourne.com.au)

(02) 8253 6696

### Economist

Janu Chan

[chanj@bankofmelbourne.com.au](mailto:chanj@bankofmelbourne.com.au)

(02) 8253 0898

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